

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 4, 2017

REGISTRATION NO.: 27025

BONDS ISSUED BY: Park Hill School District

AMOUNT OF ISSUE: \$87,715,000.00 (Series 2017)  
(a portion of \$110,000,000 authorized)

COUNTY: Platte

DATE OF ISSUE: October 12, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: To acquire, construct, renovate, improve, furnish and equip its school facilities including but not limited to (a) constructing, furnishing and equipping a new middle school, (b) constructing, furnishing and equipping a new elementary school, (c) constructing, furnishing and equipping a facility for use by high school students, (d) constructing and equipping a facility for school support services, and (e) improvements and renovations to various school buildings.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 1,090,000.00	03/01/2022
5.000 %	1,190,000.00	03/01/2023
5.000 %	1,320,000.00	03/01/2024
5.000 %	1,440,000.00	03/01/2025
5.000 %	1,870,000.00	03/01/2026
5.000 %	1,920,000.00	03/01/2027
3.000 %	1,945,000.00	03/01/2028
3.000 %	1,960,000.00	03/01/2029
4.000 %	1,975,000.00	03/01/2030
4.000 %	8,875,000.00	03/01/2031
3.000 %	9,380,000.00	03/01/2032
3.000 %	9,865,000.00	03/01/2033
3.250 %	10,375,000.00	03/01/2034
3.300 %	10,920,000.00	03/01/2035
3.350 %	11,495,000.00	03/01/2036
3.375 %	12,095,000.00	03/01/2037

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2026, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Citigroup Global Markets Inc., New York, NY

PURCHASE PRICE: \$90,174,524.15

INTEREST RATE: 3.173%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,573,825,427.00

INDEBTEDNESS: (Including this issue) \$183,210,000.00

NOTICE OF ELECTION: Published in The Platte County Citizen on March 22 and 29, 2017; Published in The Landmark on March 22 and 29, 2017

DATE OF ELECTION: April 4, 2017

ELECTION RESULTS: 8,414 - Yes 1,615 - No

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about September 18, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 9